



School Finance Council & Gulf Coast TASBO Agenda Thursday July 6, 2017

Register Here \rightarrow http://www.hcde-texas.org/who-we-are/divisions-and-leadership/business-services/school-finance-council/session-agendas/

HCDE - 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course Course ID# SFC-1 CPE hrs: 4.0

No Pre-requisites required for this training

- I. Welcome and Introduction 8:45 9:00 AM Jesus J. Amezcua, RTSBA, CPA, Ph.D. Asst. Supt. Business HCDE
- II. Employee Cell Phones- How employee policies help to reduce related employer risks Lena Engel and Megan Davis, Attorneys, Rogers, Morris and Grover, LLP 9:00 AM to 10:00 AM

Learning Objectives: Participants will learn about the following:

- Requirements of state and federal laws related to employee cell phone use
- Challenges for organizations and drafting of appropriate policies and procedures
- Other implications of employee cell phone use, including privacy, acceptable use, and records retention concerns and issues related to texting and social media

US and Houston Economy- Jesse Thompson, Economist – The Federal Reserve Bank of Dallas. –

10:00 AM to 11:45 PM

Learning Objectives: Participants will learn about economic activity and trends in our economy that will be useful for budget presentations.





III. Alan Gandy, Lone Star College - Technology Professor

Apps-Technology (finance productivity apps) for school business officials. 12:00 PM to 1:00 PM

Learning Objectives: Participants will learn about various applications for business officers.

Lunch and Reflections
(Served at 12:00 pm – sponsored by HCDE)

Evaluations will be required at the end of the 4.0-hour session. CPE/CEU Certificates will be available at the end of the session. Additional resources will be made available after the session.